McGRAW HILL FINANCIAL

2015 Annual Shareholders Meeting

April 29, 2015



McGRAW HILL FINANCIAL

Essential Intelligence

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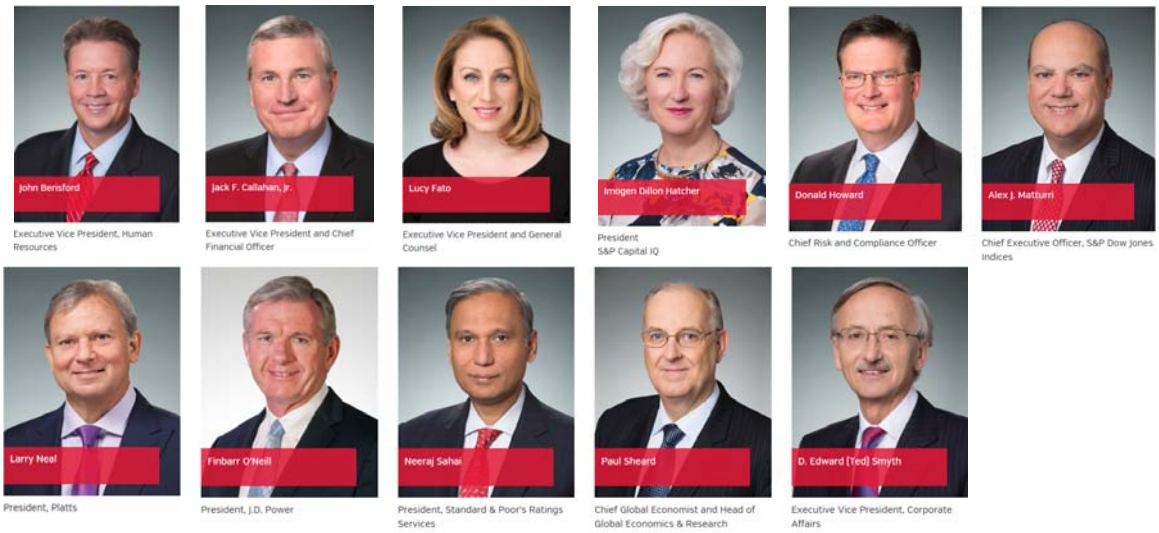
S&P CAPITAL IQ

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Our MHFI Senior Management Team



Who We Are

McGRAW HILL FINANCIAL
Essential Intelligence

Vision	To be the leading provider of transparent and independent benchmarks & ratings, analytics, data and research in the global capital, commodity and corporate markets
Mission	Promote sustainable growth in the global capital, commodity and corporate markets by providing customers with essential intelligence and superior service
Core Values	*Fairness*: The highest standards of fairness and independence in everything we do *Integrity*: Trusted brands, operating with integrity and a robust control and compliance environment *Transparency*: Committed to transparency in our products and services, and in our markets

2014: A Strong Year

- Revenue grew 7 % to $5 billion
- Adjusted earnings per share from continuing operations increased 20%
- Adjusted operating margins expanded ~300 basis points to 36%
- Free cash flow was over $1 billion
- The sale of McGraw Hill Construction was completed for $320 million

MHFI Continued to Deliver Superior Shareholder Value in 2014

- Total shareholder return of 15.3% eclipsed the S&P 500
- MHFI has outperformed the broad market benchmark over the 10, 5 and 3 year periods
- In January, the Company increased the regular quarterly cash dividend to 33 cents from 30 cents
- We were also pleased to resolve significant legal and regulatory matters

MHFI Delivers

($ in millions)	1Q 2015	1Q 2014	Change
Revenue	$1,273	$1,196	+6%
Adj. Operating Profit	$495	$420	+18%
Adj. Operating Margin	38.9%	35.1%	+380 bps
Adjusted Diluted EPS	$1.09	$.87	+25%

1Q 2015 highlights:

- Healthy revenue growth despite challenging foreign exchange:
  - 10% domestic growth
  - 1% international growth
- Adjusted segment costs were well contained due to tight cost control
- Margin expansion continued
- 25% increase in adjusted diluted EPS

Secular Market Trends Position MHFI for Sustained Growth



Significant debt maturities and bank deleveraging



Increased investor sophistication requires real-time data and analytics



Capital markets in emerging countries continue to develop



Major financing and data required for infrastructure



Assets continue to shift to index-related investing



Daily commodity price assessments increasingly used to provide transparency and manage volatility



Automotive market strength in Asia and the Americas

In Summary

- 2014 was a year of strong performance which is continuing into 2015
- Good progress delivered on our Growth & Performance Goals
- We are well positioned to benefit from favorable long-term trends
- Our progress and success comes from our talented, creative and dedicated employees



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